

NOTICE

NOTICE IS HEREBY GIVEN that at a regularly scheduled public meeting held on Tuesday, November 21, 2017, at 7:00 p.m., prevailing time, in the Library of the Southern Huntingdon County Middle School/High School Building, located at 10339 Pogue Road, Three Springs, Pennsylvania, the Board of School Directors of the Southern Huntingdon County School District, Huntingdon County, Pennsylvania (the "School District"), adopted a resolution (the "Resolution") authorizing the School District to incur nonelectoral debt by the issuance of its General Obligation Note, Series of 2017 (the "Note"), in a maximum aggregate principal amount of \$550,000, for the purpose of providing funds to be used to finance the 2017 Southern Huntingdon Project, as defined in the Resolution.

The following amendments were made during final adoption of the Resolution: (i) the Purchase Proposal for the Note submitted by Kish Bank (the "Purchaser"), was approved and accepted; (ii) authorization regarding the payment of certain costs of issuance was added throughout the Resolution; (iii) the Purchaser was appointed as Paying Agent in Section 6; (iv) the estimated date of completion of the Career Center Project was completed; (v) the anticipated issuance date of the Note was revised; (vi) the Maximum Principal Amortization and Maturity Schedule set forth in Schedule A, the Maximum Annual Debt Service Schedule set forth in Schedule B, and the Form of the Note set forth in Schedule C, were all completed in accordance with the Purchase Proposal; and (vii) certain clarifications and grammatical changes were made to the text of the Resolution.

The Note was sold to the Purchaser at a price of \$550,000, being 100.00% of the principal amount thereof. The interest rate on the Note is fixed at 1.70%, per annum, through the maturity date of July 1, 2019.

The final text of the Resolution as adopted, may be examined or inspected by any citizen at the office of the Business Manager in the School District's Administration Offices, at the Southern Huntingdon County Middle School/High School Building, located at 10339 Pogue Road, Three Springs, Pennsylvania, on any regular business day between the hours of 9:00 a.m. and 4:00 p.m., prevailing time.

This notice is given in accordance with the requirements of and in compliance with the Local Government Unit Debt Act, 53 Pa.C.S. § 8001 *et seq.*, as amended and supplemented.

SOUTHERN HUNTINGDON COUNTY SCHOOL DISTRICT
Huntingdon County, Pennsylvania